

If you own a residence:

What is the current market value? \$ _____
What is the amount still owed, including home equity loans? \$ _____
What is the monthly mortgage payment? (\$ per month) \$ _____

Are you current on your monthly payment? Yes No
If No, what was the total amount paid in 2018? \$ _____
Total amount in cash, checking, and savings accounts \$ _____
Total value of money market and mutual funds, stocks, bonds, CDs, or other securities \$ _____

Total value of IRA, Keogh, 401K, SEP, or other retirement accounts \$ _____

What was your total contribution to your retirement account(s) in 2018 (IRA, Keogh, 401K, SEP, etc.)? \$ _____

If you own real estate other than your primary residence: \$ _____
What is the fair market value?

What is the amount still owed? \$ _____

Do you own a business? Yes No

If Yes, what is the fair market value of your business? \$ _____
What is the amount still owed? \$ _____

Tax Information

Total number of exemptions claimed on Federal Income Tax Form _____

Parent/Guardian A total taxable income from W-2 wages (total income parent A only) \$ _____

Parent/Guardian B total taxable income from W-2 wages (total income parent B only) \$ _____

Net business income* (from self employment, arm, rentals, and other businesses) \$ _____
(Attach Schedules C,E, and/or F from your IRS 1040)

Other non-work taxable income (from interest, dividends, alimony, unemployment, and non-business income. \$ _____

Allowable "Adjustments to Income" (as reported on your IRS 1040, 1040A, or 1040EZ. \$ _____

Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A, or 1040EZ. \$ _____

Total Tax Paid as reported on your IRS 1040, 1040A, or 1040EZ. \$ _____

Medical/Dental expenses as reported on Schedule A \$ _____

Charitable Contributions as reported on Schedule A \$ _____

Child Support (\$ per year) \$ _____

Cash Assistance (TANF) (\$ per year*) \$ _____

Food Stamps (SNAP) (\$ per year*) \$ _____

Medicaid Received in previous year? Yes No

Social Security Income (SSA/SSD, etc.) (\$ per year*) (provide documentation for all recipients in household) \$ _____

Social Security Income (SSI Only) total received in previous year \$ _____

Student Loans and/or grants received for PARENT's education (Not college attending dependents or minors) Total received in previous year* \$ _____
Total used for living expenses (\$ per year*) \$ _____

Housing Assistance (Sec. 8, HUD, etc.) (\$ per year*) \$ _____

Religious Housing Assistance (parsonage, manse, etc.) Total received 2018* \$ _____

Other non-taxable income \$ per year* (working for cash, adoption and/or foster subsidy, worker's comp., disability, pension/retirement, etc. Identify source(s)) \$ _____

Any and all Military/VA Benefits and/or Compensation Total received in 2019 (Identify source(s): _____) \$ _____

Loans/Gifts from friends or relatives \$ per year \$ _____

Total non-taxable income for 2019 \$ _____

*You must provide 2019 YEAR-END documentation for these items; either a YEAR-END Statement from the appropriate Public Agency, or documentation showing totals.

